

File with:  
Iowa Ethics and Campaign  
Disclosure Board  
610 E. 12<sup>th</sup>, Ste. 1A  
Des Moines, Iowa 50319  
Fax: 515-281-4073



FOR INSTRUCTIONS, SEE BACK OF FORM  
**DISCLOSURE SUMMARY PAGE**

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(duplicate faxed 1-21-09 not saved)  
2009 JAN 20 PM 1:51

**COMMITTEE NAME** (Must be same as on Statement of Organization)

Upmeyer For House

**IMPORTANT:** Indicate by # type of committee you are reporting for: 1  
(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party  
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political  
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC  
(11) Local Ballot Issue

**CANDIDATE COMMITTEES ONLY:**

Candidate Name  
Linda Upmeyer

Political Party (if applicable)  
Republican

Office Sought  
Iowa House

District (if Senate or House)  
12

<b>FORM</b> <b>DR-2</b> (Rev. 07/2007)	<b>DISCLOSURE</b> <b>REPORT</b>
<b>For Office Use Only</b>	
Comm. #	1400
Logged in	S
Scanned	
Computer	WRS WRS
Audited	5-5-09
6 pages	

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

  
SIGNATURE OF PERSON FILING REPORT

641-355-2243  
TELEPHONE

1/16/09  
DATE SIGNED

I AM FILING A January 19, 2009 REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.  
(report date) Indicate by # 1

☐ CHECK IF AMENDMENT TO REPORT DATED \_\_\_\_\_

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.  
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in  
which Election is held

**STATEMENT OF CASH ON HAND**

**CASH ON HAND** at the beginning of the reporting period. (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)

**ADD TOTAL MONEY TAKEN IN THIS PERIOD**

Schedule A: Cash Contributions total (Attach Schedule A) (\*\*also see in-kind below)

Schedule F: Loans Received total (Attach Schedule F)

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL

**SUBTRACT TOTAL MONEY SPENT THIS PERIOD**

Schedule B: Expenditures total (Attach Schedule B) (\*\*also see debts and loans below)

Schedule F: Loan Repayments total (Attach Schedule F)

**CASH ON HAND** at the end of this reporting period (if final report balance must be zero)

\*\*UNPAID BILLS (From Schedule D - Attach Schedule D)

\*\*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

\*\*OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

CONSULTANT BREAKDOWN (Schedule G Attached?)

**CANDIDATE COMMITTEES ONLY:**

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

**STATE COMMITTEES:** Submit a reconciled campaign account bank statement in January of each year.

30,594.53

5,555.04

0.00

0.00

36,149.57

23,656.39

0.00

12,493.18

0.00

3,161.98

0.00

YES ☒ NO

0.00

\$900 on amendment

For Instructions, See Back of Form

**CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

**COMMITTEE NAME** (Must be same as on Statement of Organization)

Upmeyer For House

<b>SCHEDULE</b> <b>A</b> (Rev. 07/03)	<b>MONEY RECEIPTS</b>
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**STATE CANDIDATES NOTE:** IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

**NOTE:** ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

**CAUTION:** Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YY)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
11/2/08	ID# CK#	Interest on Money Market Account		\$56.66	<input type="checkbox"/>
11/5/08	ID# CK# 7131	Jean McAleer 307 Lakeview Dr. Mason City, IA 50401		50	<input type="checkbox"/>
11/5/08	ID# CK# 3613	Michael & Susan Cameron 600 Brentwood Dr. Waukee, IA 50263		150	<input type="checkbox"/>
✓ 11/5/08	ID# 8560 CK# 1004	Absolute Energy PAC 1372 State Line Rd St. Ansgar, IA 50472		200	<input type="checkbox"/>
✓ 11/5/08	ID# 8475 CK# 1285	Medimmune PAC 1 Medimmune Way Gaithersburg, MD 20878		100	<input type="checkbox"/>
✓ 11/5/08	ID# 9724 CK#	Iowa Federation of Animal Owners 5465 170th Ave Carlisle, IA 50047		200	<input type="checkbox"/>
11/5/08	ID# CK# 2254	William Leaver 8409 G24 Hwy Indianola, IA 50125		300	<input type="checkbox"/>
✓ 11/5/08	ID# 6237 CK# 2118	ABATEPAC 3118 Eastern Ave NE Cedar Rapids, IA 52402		500	<input type="checkbox"/>
✓ 11/5/08	ID# 6498 CK# 1888	WellPAC 636 Grand Ave; Station 13 Des Moines, IA 50309		500	<input type="checkbox"/>
✓ 11/5/08	ID# 6279 CK# 1024	Iowa Ophthalmology PAC 12595 NW 72nd St Polk City, IA 50226		150	<input type="checkbox"/>

SUB-TOTAL

\$ 2206.66

TOTAL (if last page of this schedule)

\$

\* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 2  
(for Schedule A)

For Instructions, See Back of Form

**CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

**COMMITTEE NAME** (Must be same as on Statement of Organization)

Upmeyer For House

**SCHEDULE****A**

(Rev. 07/03)

**MONETARY  
RECEIPTS**☐ CHECK THIS BOX IF  
AMENDING FORM

**STATE CANDIDATES NOTE:** IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

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DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
11/5/08	ID# 8477 9777 CK# 1010	Unitedhealth Group Inc PAC of IA 9900 Bren Road East Minnetonka, MN 55343		\$300	<input type="checkbox"/>
11/5/08	ID# 6076 CK# 1613	Iowa Osteopathic PAC 950 12th St Des Moines, IA 50309		500	<input type="checkbox"/>
11/18/08	ID# 6001 CK# 4570000247	Nationwide Insurance Co Iowa PAC 1100 Locust St Des Moines, IA 50391		250	<input type="checkbox"/>
11/18/08	ID# 8377 CK# 1140	Sanofi-Aventis Employees PAC 300 Somerset Corp Blvd; sc3-125A Bridgewater, NJ 08807		250	<input type="checkbox"/>
11/18/08	ID# 9782 CK# 1034	Elk Run Energy PAC L/S/ Power Development 400 Chesterfield Center Ste 110 St. Louis, MO 63017		250	<input type="checkbox"/>
11/18/08	ID# 6351 CK# 1525	Petroleum Marketers & Convenience Stores of IA 10430 New York Ave Ste F Urbandale, IA 50322		500	<input type="checkbox"/>
11/30/08	ID# CK#	Interest on Money Money Account		30.14	<input type="checkbox"/>
12/30/08	ID# 6118 CK# 2635	Iowa Optometric Assoc. PAC 1454 30th St Ste 204 West Des Moines, IA 50266		250	<input type="checkbox"/>
12/30/08	ID# 6056 CK# 3839	BUILD 8800 NW 62nd Ave Johnston, IA 50131		1000	<input type="checkbox"/>
12/31/08	ID# CK#	Interest on Money Market Account		18.24	<input type="checkbox"/>

SUB-TOTAL

\$ 3,348.38

TOTAL (If last page of this schedule)

\$ 5,555.04

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Page 2 of 2  
(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

**EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT**

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

<b>SCHEDULE</b> <b>B</b> (Rev. 07/03)	<b>MONETARY</b> <b>EXPENDITURES</b>
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer For House

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
11/1/08	ID# CK# 1492	St. Johns Lutheran Church 1207 Indigo Ave Hampton, IA 50441	Election Cake	\$ 50
11/2/08	ID# CK# 1493	Pioneer Press 315 Main St Thornton, IA 50479	Pre-election ads	63
11/2/08	ID# CK# 1494	Clear Lake Mirror Reporter 12 N. 4th St Clear Lake, IA 50428	Pre-election ads	410
11/2/08	ID# CK# 1495	Mid America Publishing 9 2nd Ave NW Hampton, IA 50441	Pre-election ads	608.63
11/2/08	ID# CK# 1496	Captiol Resources 700 East Pleasant St Brooklyn, IA 52211	Printing and postage	131.32
11/2/08	ID# CK# 1497	Kanawha Reporter PO Box 190 Kanawha, IA 50447	Pre-election ads	190
11/2/08	ID# CK# 1498	Garner Leader 365 State St Garner, IA 50438	Subscription & Ads	421.88
11/4/08	ID# CK# 1499	Postmaster Clear Lake, IA 50428	Postage	96
SUB-TOTAL				\$ 1970.83
TOTAL (If last page of this schedule)				\$

**THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:**

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(f).)

Page 1 of 2

(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

**EXPENDITURES – MONEY SPENT FROM COMMITTEE ACCOUNT**

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

<b>SCHEDULE</b> <b>B</b> (Rev. 07/03)	<b>MONETARY</b> <b>EXPENDITURES</b>
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer For House

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
12/8/08	ID# CK# 1500	Scott Corrie 3624 230th St Battle Creek, IA 51006	Labor	\$ 100
12/13/08	ID# CK# 1501	Postmaster Garner, IA 50438	Postage	137.06
12/14/08	ID# CK# 1502	Hampton Chamber Commerce 51st St. SW Hampton, IA 50441	Chamber Dues	69
12/16/08	ID# 9161 CK# 1503	House Minority Fund 621 East 9th Des Moines, IA 50309	Contribution	20,000
12/21/08	ID# CK# 1504	Sheffield Press 305 Gilman St Sheffield, IA 50475	Subscription	64
12/31/08	ID# CK# 1442	Linda Upmeyer	Postage \$26.66; MC Globe Subscription \$52; Meeting w/Kraig Paulson \$5.08;	1,315.50
	ID# CK#		Meeting @ Perkins \$18.26; Mileage 2427 @ \$.50 = \$1,213.50	
	ID# CK#			
SUB-TOTAL				\$ 21,685.56
TOTAL (If last page of this schedule)				\$ 23,656.39

**THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:**

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(f).)

Page 2 of 2

(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer For House

Reset Form

SCHEDULE

E

(Rev. 06/97)

IN-KIND

CONTRIBUTIONS

☐ CHECK THIS BOX IF  
AMENDING FORM

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	✓ IF FOR FUND-RAISER CONTRIBUTION
12/15/08	JDK Marketing & Public Affairs 319 7th Street #404 Des Moines, IA 50309		Direct Mail	\$ 3,161.98	<input checked="" type="checkbox"/>
#9/6/1	Republican Party of Iowa	paid	for		<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>

SUB-TOTAL

\$

TOTAL (if last

page of this

schedule)

\$

3,161.98

\*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 1  
(for Schedule E)

FOR INSTRUCTIONS, SEE BACK OF FORM

RESERVE

SCHEDULE <b>H</b> (Rev. 02/08)	CAMPAIGN PROPERTY
ATTACH SCHEDULE H TO EACH REPORT, MAKING CHANGES AS REQUIRED.	
<input checked="" type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**THIS FORM IS USED BY CANDIDATES' COMMITTEES ONLY**

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer For House

**PART I - ONGOING INVENTORY OF CAMPAIGN PROPERTY**

Date Purchased (Schedule B) or Date Received (Schedule E) (MM/DD/YR)	Description of Property	Purchase Price or Est. Value When Acquired*	Current Value at Fair Market This Report
1/23/08	H.P. Pavilion TX 1000 laptop computer	\$1,457.38	\$900.00

TOTAL VALUE CAMPAIGN PROPERTY THIS REPORT (TRANSFER TO SUMMARY PAGE) \$ 900.00

\* If estimated, show est. beside figure.

**PART II - SALES OR TRANSFERS OF CAMPAIGN PROPERTY \*\***

Date (MM/DD/YR)	Name and Address of Purchaser/Donee	Description of Property	Sold? Y/N	Sale Price	Value of Donation
2009 MAY 18					

TOTALS \$ \_\_\_\_\_ \$ \_\_\_\_\_

\*\* PROPERTY SALES &amp; TRANSFERS TOTAL (TRANSFER TO SUMMARY PAGE) \$ \_\_\_\_\_

(Attach Additional Schedules If Needed)